

# Self Employed Financial Adviser Great Retention Rates ~ Long Term Equity Scheme ~ Buyout Options



## Join a Chartered Firm

Working for a firm of financial planners that has achieved Corporate Chartered status has many benefits. As a fellow industry professional, you will already be aware of the prestige this accreditation provides you.

Most likely, you will have several years' experience building up client relationships and be acting as a trusted adviser to private clients and/or businesses.

You will be looking for the kind of working environment through which you can thrive and offer clients the best kind of proposition and service.

You will be provided with the following:

- ▶ A supportive T&C and compliance regime
- ▶ Industry leading systems & IT.
- ▶ Independently constructed investment proposition
- ▶ Administration support
- ▶ Lead generation assistance
- ▶ Professional introducer connections
- ▶ Access to specialists (i.e. DB Pension Transfers & Equity Release), if required.

If you are entrepreneurially minded and focused on building up your own client base, come and work for a forward thinking Chartered firm.

For more information go to the careers section of our website:

[WWW.OAKWP.CO.UK/CAREERS](http://WWW.OAKWP.CO.UK/CAREERS)